

PREMIUM CHECK-UP

Optimization of reporting and planning

Optimize your reporting and planning processes with a targeted and structured analysis. **Our 1-day premium check-up** identifies optimization potential, improves the control relevance of your key figures and provides you with specific recommendations for more efficient reporting structures.

Why this analysis?

Many companies are confronted with inefficient reporting processes and unclear KPI structures that make effective management difficult. Our Premium Check-Up helps you to these challenges.

Your benefits at a glance:

- **Optimization of planning & reporting systems** - identification of relevant KPIs and improvement of control mechanisms. Elimination of inefficient, outdated structures and evaluations that are no longer required.
- **Increased efficiency** - reduction of manual effort and faster reporting.
- **Transparency and strategic orientation** - customized solutions for better decision-making.

For whom is the analysis relevant?

Our analysis is aimed at companies with the following challenges:

- **KPI transparency and management relevance** - Unclear KPI structures make corporate management more difficult, and reports do not adequately reflect strategic goals.
- **Efficiency and automation** - High manual effort in report generation as well as time - consuming data collection and processing slow down decision-making processes.
- **Technological integration** - difficulties in selecting and implementing suitable reporting and planning systems as well as a lack of best practices for the optimal use of existing tools.

Who should participate*? *For better readability, we use gender-neutral terms. Of course, all terms refer equally to all genders.

The relevant target groups and their specific challenges are:

- **CFOs and finance managers** - improving strategic decision-making through clear KPI structures and transparent and targeted reporting.
- **Controlling and reporting teams** - optimization of processes in data collection and preparation as well as reporting and planning structures.
- **IT departments** - integration of new reporting and planning systems and selection of suitable software solutions for process automation.
- **Specialist and divisional managers** - providing user-friendly reports and efficient navigation structures for quick access to relevant information.

Benefits:

- **Clearly defined measures** - concrete recommendations for action to optimize your reporting and planning.
- **Strategic orientation** - improving your company's transparency and management capability.
- **Strong software solution network** - expertise in leading reporting and planning systems.
- **Flexible support** - remote or on-site - customized your needs.

Process:

- Evaluation of your documents.
- Creation of an individual schedule based on your specific requirements.

Analysis day (on-site or virtual):

- **Kick-off meeting:** Clarification of your goals, priorities and expectations.
- **Process analysis:** Identification of weak points and bottlenecks in central processes.
- **Solution development:** Definition of quick wins and development of long-term optimization strategies.
- **Presentation of results:** Presentation of findings and recommendations for action.

Follow-up:

- Provision of a compact results report with clear priorities and proposals for implementation.

Costs:

- **2,500 euros net** plus VAT and travel expenses. Our offer is **non-binding** and **without** obligation to provide further consulting services.

