



## PREMIUM CHECK-UP

# Sharpen Your Financial Processes

With our structured **1-day Premium Check-Up**, we analyze your financial processes to uncover untapped potential, reduce inefficiencies, and provide clear, actionable recommendations – ready for immediate implementation.

## Why this analysis?

Financial processes are often weighed down by complexity, manual effort, and system friction. Our check-up is designed to identify these pain points and deliver real-world solutions you can put to work right away.

## Your benefits at a glance:

- **Detailed Process Analysis** – Identify weak points, bottlenecks, and opportunities for improvement across your core financial workflows.
- **Quick Wins, Fast Impact** – Implement practical improvements immediately with a focus on what delivers value fastest.
- **Tailored Recommendations** – Action plans and strategies tailored to your systems, your team, and your business goals.

## For whom is the analysis relevant?

Our 1-Day Premium Check-Up is ideal for companies facing challenges like:

- **Integration & Consolidation** – Difficulty aligning financial data and systems, especially when transitioning to new consolidation platforms.
- **Efficiency & Transparency** – Lack of automation, inefficient reporting, non-standardized processes, and regulatory uncertainty causing friction and delays.
- **International Requirements** – Struggles with local compliance, multiple accounting standards (HGB, UGB, IFRS, US-GAAP), or collaboration with multinational teams and external advisors.

## Who should participate\*? \*For better readability, we use gender-neutral terms. Of course, all terms refer equally to all genders.

The relevant target groups and their specific challenges are:

- **CFOs & Finance Leaders** – Improve visibility and control over financial data. Ensure smooth integration of new systems.
- **Controlling & Reporting Teams** – Streamline reporting, reduce manual work, and eliminate sources of error or disruption.
- **IT Departments** – Ensure smooth deployment and maintenance of new software and system landscapes.
- **M&A and Strategy Teams** – Accelerate decision-making through consolidated financial insights and standardized processes for mergers and acquisitions.

## Benefits:

- **Clearly Defined Action Items** – Specific steps to optimize your processes and eliminate friction.
- **Strategic Guidance** – Insights that improve long-term planning and operational efficiency.
- **Trusted Network of Solutions** – Experience with a range of consolidation and reporting tools.
- **Flexible Support** – Remote or on-site—adapted to your organization's needs.

## Process:

- Evaluation of your documents.
- Creation of an individual schedule based on your specific requirements.

## Analysis day (one-site or virtual):

- **Kick-off meeting:** Clarification of your goals, priorities and expectations.
- **Process analysis:** Identification of weak points and bottlenecks in central processes.
- **Solution development:** Definition of quick wins and development of long-term optimization strategies.
- **Presentation of results:** Presentation of findings and recommendations for action.

## Follow-up:

- Provision of a compact results report with clear priorities and proposals for implementation.

## Costs:

- **2,500 euros net** plus VAT and travel expenses. Our offer is **non-binding** and **without** obligation to provide further consulting services.

